

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re: )  
                        )  
                        ) Consolidated Multidistrict Action  
TRIBUNE COMPANY FRAUDULENT ) No. 11-MD-02296 (RJH) ECF CASE  
CONVEYANCE LITIGATION )  
----- )  
                        )  
DEUTSCHE BANK TRUST COMPANY )  
AMERICAS, )  
                        Plaintiff, )  
v. )                        No. 11-CV-03754 (RJH)  
                        )  
OHLSON ENTERPRISES, et al., )  
                        )  
                        Defendants, )

**CORPORATE DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1 and Local Civil Rule 7.1.1, defendant, MB Financial Bank, N.A. (“MB Bank”), by and through its attorneys, Dahl & Bonadies, LLC, hereby makes the following disclosures:

MB Bank is a wholly-owned subsidiary of MB Financial, Inc. MB Financial, Inc. is a publicly-held corporation traded on NASDAQ under symbol MBFI.

Plaintiffs have also named “MB Financial Bank N.A. Trust Department” as a defendant; however, “MB Financial Bank N.A. Trust Department” is not a separate entity.

Dated: January 31, 2012

Respectfully submitted

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MB FINANCIAL BANK, N.A.  
By: /s/ James E. Dahl  
Its Attorney